

letter of intent

- 1 Investment target company :
- 2 Investment desired amount :
- 3 Amount of acquisition per share :
- 4 Management participation status :
- 5 investment method : convertible bonds, stocks
- 6 Consultation desired date and time :

- N E X T -

As I intend to invest in the above investment items, I submit this letter of intent and comply with confidentiality for information obtained from the company. We ask for sincere efforts between the two sides to ensure smooth negotiations and investment.

DATE.

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NAME : (Signature)

Address :

Phone number :

corporation 0000